

Donation via Retirement Account

Donor Information

Name _____

☐ Please recognize my/our gift(s) as follows: _____

☐ Please keep this gift/pledge anonymous

Address _____

City _____ State _____ Zip _____

Home Phone _____ Business Phone _____

E-mail: _____

Domestic Wire Transfer Options

Community Action of Skagit County partners with **DA Davidson Co.** and **Robert W. Baird & Co.** to assist in transactions of stocks and securities. The information provided below should be adequate to share with your personal broker to request electronic transfer of specified marketable securities as a donation:



D | A | DAVIDSON
D.A. Davidson & Co. member SIPC

DA Davidson & Co. Representative:

Kyle Reep, CWS
Senior Vice President, Financial Advisor
360.757.9400 ext. 8406 or 877.812.1115
kylereep@dadco.com

Bank: First Interest Bank

401 North 31st Street
Billings, MT 59101

ABA Routing Number: 902901683

Account Name: DA Davidson & Co.

Account: Please Contact Development for this information at 360-588-5737

To Further Credit:

Client Name: Community Action of Skagit County
Client's Brokerage Account Number: _____

Private Wealth Management

BAIRD

Robert W. Baird Representative:

Rod Carter
Branch Manager, Senior Vice President
The Carter Ryberg Group
360.848.0348 or 877.907.0348
rwcarter@rwbaird.com

Bank: US Bank

777 E Wisconsin Ave
Milwaukee, WI 53202

ABA Routing Number: 075000022

Account Name: Robert W. Baird & Co.

Account: Please Contact Development for this information at 360-588-5737

To Further Credit:

Client Name: Community Action of Skagit County
Client's Brokerage Account Number: _____

Please provide all information to the bank when wiring to a Community Action of Skagit County account.



Thank you for your generosity. Your gift will inspire hope to others.

Questions about Community Action: Call 360-588-5737 or donations@communityactionskagit.org

Mail to: Community Action of Skagit County • Attn: Development Department • 330 Pacific Place • Mount Vernon, WA 98273

Community Action is a private nonprofit 501(c)3 organization. Your donation is tax deductible. Visit our website at www.communityactionskagit.org

